

Financial Aid Administrator Free Online Training

2021 April

This Information has been compiled by the California Association of Student Financial Aid Administrators (CASFAA).

Title	Business Solutions	Description	Provided By	Start Date	End Date	Start Time - PST	End Time - PST	Registration Link
The State of Student Finances - Multiyear Comparisons and Pandemic Shifts		In 2018, Inceptia published our first State of Student Finances report, examining the real-world financial choices of college students across the country. Three years later, we revisit our survey with some surprising results, including the immediate impact of COVID-19 on student money management. This review can help higher education professionals identify those aspects of personal finance with which students struggle, while also offering financial education strategies to assist and empower students.	Inceptia	4/1/21	4/1/21	10:00 AM	11:00 AM	https://register.gotowebinar.com/register/3493655729030919179?source=website
Maximizing Your Financial Wellness Initiatives with GradReady®	Business Solutions	Having a great financial literacy tool coupled with strategies to engage your students is the most effective way to help them achieve their financial goals, both while in-school and after graduation. Financial education can help students make better financial choices—but even the best programs and tools can still have its challenges. Join us to learn best practices for maximizing our GradReady tool.	Attigo by Ascendium	4/6/21	4/6/21	9:00 AM	10:00 AM	https://www.attigo.com/smart-sessions-0-0-0
Personal Finance – Banking Basics		Learn the basics of banking, from products and services to opening and managing an account	Citizens Bank	4/6/21	4/6/21	9:00 AM	10:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Short Take Tuesday- YouCanDealWithIt.com		Come join me as I go through our free website offered through PHEAA that can assist your students with planning, budgeting and managing their debt. This site can also assist schools with counseling their students on some important topics related to financial literacy.	FedLoan Servicing (PHEAA)	4/6/21	4/6/21	11:00 AM	11:30 AM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
Cal Grant Payment Codes & Scenarios		This webinar explains the different payment codes, as well as some common, and not-so-common disbursement scenarios that institutions may encounter. Financial aid staff who assist with payments and would like a refresher, as well as those who are unfamiliar with Cal Grant Payment reporting should attend this webinar.	CSAC	4/7/21	4/7/21	10:00 AM	11:30 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_YJkRMH7IRumTzhaX2QZ2fg

Understanding your money personality		A lot of people will tell you exactly how to manage your money. We all know that we should develop and live on a budget, watch our spending habits and never go impulse shopping. Why do we do all of these things? We will help you recognize those behaviors and develop healthy habits for long-term financial wellbeing.	ECMC	4/7/21	4/7/21	10:00 AM	11:00 AM	www.ecmc.org/schools/training.html
Understanding the Cost of Graduate School Borrowing		You may need to borrow, what does that mean and where do you begin. We will share your different options and provide you with the tools needed to make the decision best for you.	Sallie Mae	4/7/21	4/7/21	11:00 AM	12:00 AM	https://www.salliemae.com/finlittools
Let's Talk: Best Practices in Policies & Procedures		Strong, compliant, and up to date policies and procedures are critical to effective aid delivery. Join your colleagues to learn and share best practices for developing and maintaining your policies and procedures.	Blue Icon Advisors (NASFAA)	4/8/21	4/8/21	8:00 AM	9:00 AM	https://www.nasfaa.org/blueicon-letstalk-bp-pp
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Personal Finance – Budgeting 101		Discover the importance of tracking income and expenses, and how to set up a spending and savings plan	Citizens Bank	4/8/21	4/8/21	12:00 PM	1:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Navigating First-generation Students to Success		College can provide the pathway to better employment opportunities, greater financial security, and a well-rounded fulfilling life. However, many first-generation college students may be at a disadvantage when it comes to navigating the ins and outs of the collegiate experience. Financial challenges, lack of family support, and unfamiliarity with institutional resources are just some of the barriers that can impede their success. Join this session to learn valuable insights to help your first-gen students achieve their goals and graduate.	Attigo by Ascendium	4/13/21	4/13/21	9:00 AM	10:00 AM	https://www.attigo.com/smart-sessions-0-0-0
Personal Finance – Understanding Credit		Building and maintaining credit is critical to achieving financial wellness and keeping the cost of education down. Learn how to build, maintain and protect your credit in order to reach your financial goals	Citizens Bank	4/13/21	4/13/21	9:00 AM	10:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812

The Whys & Hows of Promoting FAFSA Completion		With student melt, verification melt, and now pandemic and PJ melt, having an effective plan to promote early FAFSA completion is more important than ever. But who has the time? What would that even look like? And how do we effectively engage students? Join this strategy session to explore proven strategies for promoting FAFSA completion, and the free, turnkey resources available to build a comprehensive communication plan. We'll also hear a case study from the State University of New York System regarding best practices for FAFSA outreach and what works (and doesn't!) when hosting events.	Inceptia	4/14/21	4/14/21	10:00 AM	11:00 AM	https://register.gotowebinar.com/register/4355336395355610638?source=Inceptia.org
Understanding Credit		Understanding how credit works and building a responsible credit history early on is essential to building a strong credit score. This session will review the five primary factors considered in your credit score and discuss best practices for building and managing credit. You'll learn more about FICO® Scores, credit cards, and credit reports.	Sallie Mae	4/14/21	4/14/21	5:00 PM	6:00 PM	https://www.salliemae.com/finlitools
A Second Chance with Loan Rehabilitation	Business Solutions	Borrowers who default on their federal student loans face numerous financial and even emotional consequences, including loss of Title IV aid, lower credit scores, and seizure of their tax refunds. Fortunately, these borrowers may have second chance options. Join us as we discuss the details of loan rehabilitation, what to consider before rehabilitating, and how Cohort Catalyst®, our default management service, can get your defaulted borrowers back on track.	Attigo by Ascendum	4/15/21	4/15/21	12:00 PM	1:00 PM	https://www.attigo.com/smart-sessions-0-0-0
Personal Finance – Intro to Investing		Explore the fundamentals of investing, including the value of long-term financial planning	Citizens Bank	4/15/21	4/15/21	12:00 PM	1:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
GPA Reports & Matching		Recommended for high school district and campus staff who are involved in the GPA matching/editing process. Learn how to use GPA reports to identify unmatched financial aid applications, as well as how to link unmatched GPAs to their corresponding FAFSA/CADAA in WebGrants.	CSAC	4/17/21	4/17/21	10:00 AM	11:30 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_BVidqJsLSiOK29QOnbKtNg
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Ascent's Personal Branding Workshop		Do you want to learn more about personal branding and how to build your own brand? Join us and discover: What are personal brands? Why branding should be important to you? How to define your brand? How to cultivate your brand? How to benefit from your brand?	Ascent	4/20/21	4/20/21	10:00 AM	11:00 AM	https://goalsolutions.zoom.us/j/95829808850?pwd=S1hYeWdsa1NISXlQY2JiRzNDaCtpQT09
A Deep Dive Into R2TV: Non-Standard Terms and Clock Hours		Upon review of the most recent webinar surveys, our attendees requested R2T4 training to include non-standard or clock hours. You asked for it, you got it! This webinar will review the R2T4 requirements and calculations specific to non-standard terms. We will also share resources available to monitor regulations and guidance from ED.	CollegeAid Services	4/20/21	4/20/21	11:00 AM	12:15 PM	https://attendee.gotowebinar.com/register/7773730141069862416
Getting Ready for Student Loan Repayment		While the CARES Act is helping many students who have been financially impacted by COVID, it may also cause confusion about repayment in general. Let us help with that! For students preparing to graduate, don't plan to return to school, or will drop below half-time enrollment, we encourage you to invite them to this student-centered session. We will cover the basics of student loan repayment, including: What the CARES Act means for repayment, How to save time and money throughout the life of your loan(s), How to choose a loan repayment plan that works best for your finances, Options that allow you to avoid default and delinquency This session is a great way for your students, and schools, to hear exit counseling concepts and have questions answered by an expert.	Inceptia	4/21/21	4/21/21	10:00 AM	11:00 AM	https://register.gotowebinar.com/register/1646740077157870859?source=website
Identity Theft and How to Avoid It		Identity theft can be devastating. An identity thief can use your information to fraudulently apply for credit, file taxes, or get medical services. Restoring your credit status can cost time and money. During this session we'll share tips and recommendations on preventing identity theft and how to repair your identity and credit if it is stolen.	Sallie Mae	4/21/21	4/21/21	5:00 PM	6:00 PM	https://www.salliemae.com/finlittools
Transfer Entitlement Program		This webinar for college financial aid administrators discusses eligibility requirements of the Transfer Entitlement	CSAC	4/22/21	4/22/21	11:00 AM	12:00 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_1gEvNBwtTlqtd75qCgvUbw
Income-Driven Repayment Plans		In this session we will provide an overview of Income-Driven Repayment Plans. We'll cover the eligibility requirements, discuss pros and cons and explore strategies for explaining repayment plans to your student borrowers.	FedLoan Servicing (PHEAA)	4/22/21	4/22/21	11:00 AM	12:00 PM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6

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Exploring Students, Money and Their Relationships		Everyone has a different relationship with money. Like other relationships in our lives, it can be complicated at times. How your students perceive money heavily depends on their upbringing and the environment they grew up in. Their experiences helped shape their attitudes about spending, saving, and borrowing. Join us as we explore the relationship your students have with money and the opportunities to help them develop healthy and sound financial behaviors.	Attigo by Ascendium	4/27/21	4/27/21	9:00 AM	10:00 AM	https://www.attigo.com/smart-sessions-0-0-0
Personal Finance – Budgeting 101		Discover the importance of tracking income and expenses, and how to set up a spending and savings plan	Citizens Bank	4/27/21	4/27/21	9:00 AM	10:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Cal Grant 101		This webinar, geared towards newer financial aid professionals or anyone simply looking for a refresher, provides a summary of the various Cal Grant program types: A, B and C; including the Cal Grant B expansion for Foster Youth, and Students with Dependents. General eligibility requirements, AB 540 eligibility, and the WebGrants 4 Students portal will also be introduced.	CSAC	4/27/21	4/27/21	9:00 AM	10:30 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_x0_SP8eQQLGc9e5w88kUVA
Simple Budgeting		We know budgeting skills are vital to our financial health. There are hundreds of presentations on the importance and benefits of budgeting; yet, practical, easy-to-follow instructions are hard to find. This webinar will guide you step by step on how to create a realistic, manageable budget.	ECMC	4/28/21	4/28/21	10:00 AM	11:00 AM	www.ecmc.org/schools/training.html
How to Pay the Balance		Many students and families will consider financing a portion of their college education. This session will focus on encouraging responsible borrowing and what students and families can do to find the right solution for their borrowing needs.	Sallie Mae	4/28/21	4/28/21	4:00 PM	5:00 PM	https://www.salliemae.com/finlittools
Elevating Your Customer Service Beyond Compare		Good customer service has become the expectation in higher education. It's the minimum of what students want from their school. They want more than a friendly face. Many expect to have their needs met through a wide variety of ways—and those needs extend beyond the classroom and into all areas of the institution. Join this session to learn new ways for elevating the service you provide beyond compare.	Attigo by Ascendium	4/29/21	4/29/21	12:00 PM	1:00 PM	https://www.attigo.com/smart-sessions-0-0-0

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