

Financial Aid Administrator Free Online Training

2021

This Information has been compiled by the California Association of Student Financial Aid Administrators (CASFAA).

December

Title	Start Date	End Date	Start Time - PST	End Time - PST	Description	Registration Link	Provider	Business Solutions
Lender Lists – They’re Not That Scary	12/1/21	12/1/21	11:00 AM	12:00 PM	Learn the process and best practices to create an RFI and understand the nature, benefits, and requirements of having a preferred lender list and how to compliantly implement one.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Social Media 101	12/2/21	12/2/21	11:00 AM	12:00 PM	Please join us and learn the basics and best practices around social media marketing to reach and better connect with your audiences. *There will be an advanced session offered at a later date*	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6	FedLoan Servicing (PHEAA)	
ScholarNet Features and Functionality	12/2/21	12/2/21	12:00 PM	1:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you’re a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t9dd5969e4dcc4ecd77f741c719d4e5e5	Great Lakes	Business Solutions
ScholarNet On Demand & Subscription Reporting Functionality	12/7/21	12/7/21	9:00 AM	10:00 AM	ScholarNet reports provide schools with access to their private loan data whether it is through a scheduled subscription or creating an instant on demand report. User can create and manage reports directly within the portal, as needed. Learn how to access and update report subscriptions to receive regular updates or create reports when needed.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=td62549324e4544bec3238a7dd009433	Great Lakes	Business Solutions

Supporting Students in a Virtual World	12/7/21	12/7/21	10:00 AM	11:00 PM	We are all spending much more time online than ever before, even conducting work that was previously believed to only be effective when done face-to-face. While technology and the internet have made the impossible possible, there is also a danger for all of us – but especially students – to subconsciously consume negative messaging. In a social media world that prizes bigger, better, prettier, and more popular, the fear of missing out (FOMO) is wreaking havoc on mental, emotional, AND financial wellbeing. In this session, we'll discuss the very real consequences of FOMO, the effects of social media on spending and saving, and how we can inform and empower students to resist.	https://register.gotowebinar.com/register/8627002845428475407?source=inceptia.org	Inceptia	
Let's Talk: FSA Debrief and Unwind	12/7/21	12/7/21	11:00 AM	12:00 PM	With virtual conferences, there is often no chance to network or discuss what you heard during sessions. Join your colleagues the week following the Virtual Federal Student Aid Conference to talk about what you heard during the conference.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Living in the Moment with Mindfulness	12/7/21	12/7/21	12:00 PM	1:00 PM	In this busy world, it's common to feel pulled in multiple directions. Overbooked calendars and constant distractions can leave you tired and stressed. While you may not be able to change your workload, you can change how you approach each day so that you're living in the moment and generating energy—not expending it. Join us to learn how to implement mindfulness strategies into your daily routine.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Amplify Your Student Success Endeavors with GradReady®	12/8/21	12/8/21	9:00 AM	10:00 AM	Having a great student success tool, coupled with strategies to engage your students, is the most effective way to help them achieve their goals, both while in-school and after graduation. Relevant just-in-time education can help students make better choices—but even the best programs and tools can still have its challenges. Join us to learn best practices for amplifying your efforts with our GradReady curriculum.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	Business Solutions
Student Loan Refinancing Options After the Federal Pause	12/8/21	12/8/21	11:00 AM	12:00 PM	Prepare for the factors to consider before refinancing your student loans, and how to best evaluate the options.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	

Managing Expectations: Exploring the Interview & Selection Process for Student Employment	12/8/21	12/8/21	11:00 AM	12:30 PM	Do you run a college work study or a federal work study program? Are you frustrated with it? Maybe you want to take a moment to evaluate the program to make changes. This session will help you explore stakeholder expectations. As a hiring manager you are expecting to find talent. As a student employment facilitator you are expecting to help hiring managers find talent and students find employment. As a student you are expecting to find a job to pay the bills. Managing expectations for each stakeholder is the easiest and most equitable way to evaluate students for employment. Learn how to evaluate interview expectations to help close the gap between students and hiring managers.	https://www.wasfaa.org/training_events.php	WASFAA	
NASFAA U Authorized Event: Packaging and Campus Based Programs	12/8/21	12/8/21	1:00 PM	4:00 PM	Financial aid packaging involves employing strategies to distribute limited financial aid resources to qualified students to attend the postsecondary school of their choice. The packaging process combines various types of Title IV and non-Title IV aid from federal, state, institutional, and private entities, to help meet the financial need of college students. Rules for packaging some Title IV aid are different from the rules for packaging non-Title IV aid. This session will cover some highlights of the options and teach you how to employ various packaging methods. As an added bonus, we will also review the provisions common to all three of the campus-based programs along with providing detailed information about the individual programs (Federal Supplemental Educational Opportunity Grant, Federal Work-Study, and Federal Perkins Loans). Please note there is a \$50 fee for this training which includes the live training, two NASFAA study guides, and a 50% discount on each of these NASFAA U credentials.	https://cvent.me/8ZPVwy	CASFAA	
Community College Entitlement Cal Grant Program	12/8/21	12/8/21	1:00 PM	2:00 PM	This webinar for college financial aid staff provides an overview of the new Community College Entitlement award cycle, as well as the role community colleges have in verifying enrollment to release E3 awards from hold.	https://csac-ca.gov.zoom.us/webinar/register/WN_y5KKJVxiSzO7MiYvaeudAA	CSAC	
FastChoice Features and Functionality	12/9/21	12/9/21	9:00 AM	10:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t005e7c05b50ec09260d8b80579d4d7da	Great Lakes	Business Solutions

Enhancing Your Emotional Intelligence	12/9/21	12/9/21	12:00 PM	1:00 PM	How well are you at identifying your own emotions? Do you know how to read the emotions of other people? These questions can determine your level of emotional intelligence (EQ). A heightened EQ can help you to manage conflict, make better decisions, and improve communication with others. Join us to learn how to identify your EQ and use it to drive your decisions and behaviors.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
ScholarNet On Demand & Subscription Reporting Functionality	12/9/21	12/9/21	12:00 PM	1:00 PM	ScholarNet reports provide schools with access to their private loan data whether it is through a scheduled subscription or creating an instant on demand report. User can create and manage reports directly within the portal, as needed. Learn how to access and update report subscriptions to receive regular updates or create reports when needed.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t47544c4881e7fd03ca17a61c178f2f80	Great Lakes	Business Solutions
Federal Student Aid Session: R2T4 In Modules	12/10/21	12/10/21	10:00 AM	11:30 AM	When courses in a program do not span the entire length of the payment period or period of enrollment, you have modules! In this session, we will start by defining both modules and withdrawals before giving details on how module situations impact the R2T4 process. A number of example withdrawal scenarios will be reviewed in detail. The new R2T4 regulations effective July 1, 2021 will be discussed.	https://www.wasfaa.org/training_events.php	WASFAA	
Gov. Newsom's FAFSA Requirement: What It Means for Your Financial Aid Office	12/10/21	12/10/21	11:00 AM	12:00 PM	FAFSA completion in California is down 11%. Changes to the FAFSA are coming next year. As a part of the California budget package, all high school seniors will soon have to file a FAFSA. These events add complexity that can push staff, students, and families to a breaking point. Institutions are preparing to handle the additional influx of FAFSA applications. Oracle's team of experts will explore what these changes mean for students and staff, and the role of automation in driving application completion and student retention.	https://oracle.zoom.us/j/93934143232?tk=tiyvYMBwh34_uXziWLBiWmxbDUmEaC0Trmc38uBnLlw.DQMAAAAV3uIHABY1VWlwLuhQV1E5R2JkbGU0Z0RSZfVBAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA&pwd=TElyMVNPUmxLMGFzb2ZUOHIOV2IsUT09#success	Oracle	Business Solutions
Financial Wellness, Loan Reduction and Student Retention All in ONE Program - Earn to Learn!	12/14/21	12/14/21	11:00 AM	12:00 PM	Are you wondering how you can incorporate financial wellness? How to reduce loan debt? How to retain your students? One program can help you achieve all three goals. Earn to Learn is a collaborative effort between some of the higher education institutions in the state of Arizona (Arizona State University, Northern Arizona University, University of Arizona, Maricopa Community Colleges and Pima Community College). Eligible students who save up to \$500 and are admitted to one of these schools are eligible for a match up to \$4,000. Learn how you can bring this program to your state now!	https://www.wasfaa.org/training_events.php	WASFAA	

Constructing a Culture of Teamwork	12/14/21	12/14/21	12:00 PM	1:00 PM	Functioning teams are essential for workplace success. When all parts are working in tandem, staff is more efficient, customer service is strengthened, and everyone is happier. However, teamwork doesn't always happen organically and there are many obstacles that may limit the teams' growth. Effective training can enhance the contributions of individual team members to reach its full potential. Join this session for insights on improving collaborative skills and ways to create a culture of teamwork.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
CA Dream Act Application overview	12/14/21	12/14/21	2:00 PM	3:00 PM	This webinar details the eligibility requirements of AB 540 eligibility. Section-by-section screen shots of the application are provided to simulate the navigation process.	https://csac-ca.gov.zoom.us/webinar/register/WN_cxB7rZ0XQf68wi2dLb7u_g	CSAC	
Understanding taxes – The basics and beyond	12/15/21	12/15/21	8:00 AM	9:00 AM	As a financial aid professional, you already face many challenges in reviewing tax documents of students and parents in the verification process. To help face those challenges, register for the "Understanding taxes – The basics and beyond" webinar. During the webinar, Carolyn Thomas of Thomas & Associates, CPAs, LLC will provide important information and guidance about what you should know when looking at tax returns and tax transcripts, such as understanding who should file returns, the various tax filing statuses, and other important guidelines about earned and unearned income. Educational tax benefits also will be discussed.	register.gotowebinar.com/register/6864784774286084367	Mapping Your Future	
Delivering an Exceptional Customer Experience	12/15/21	12/15/21	11:00 AM	12:00 PM	Create positive impressions by understanding the importance of customer service and improving skills to deal with difficult scenarios.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Time Management and Balancing Priorities	12/16/21	12/16/21	11:00 AM	12:00 PM	There is one thing that always seems to be in short supply....time. Combine that shortage with constantly shifting priorities and it seems like we're always having to shift gears and reevaluate. Join us for a collaborative session on time management and prioritization as we all seek to make the most out of our time and energy!	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6	FedLoan Servicing (PHEAA)	